

Help

Bloomberg

## Company In Depth Fundamentals - Profile

Ticker: **GM US EQUITY**

### General Motors Co (New York: GM, Currency: USD)

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Website [www.gm.com](http://www.gm.com)  
 Number of Employees 157,000  
 Ticker: GM US

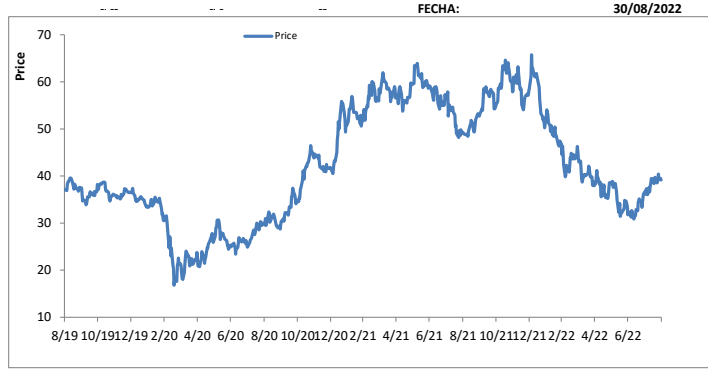
300 RENAISSANCE CTR DETROIT, MI 48243 United States  
 Phone : 1-313-667-1500  
 Fax : 1-313-556-5108

↓ **39.13** -0.29 (-0.74%)

General Motors Company diseña, fabrica y vende autos, camiones, crossovers y partes. Ofrece protección de vehículos, partes, accesorios, mantenimiento, radio por satélite y servicios de financiamiento. Provee sus productos y servicios en todo el mundo.

#### Stock Quote & Chart (Currency: USD)

Last (delayed quote)	39.13	Market Cap (MM)	57,053.5
Open	39.76	Shares Out. (MM)	1,458.0
Previous Close	39.51	Float %	96.2%
Change	0.28	Shares sold short (MM)	27,103,216.0
Change %	0.71	Dividend Yield %	0.2
Day High/Day Low	39.9 / 38.6	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	67.2 / 30.3	P / Diluted EPS Before XO	
Volume (MM)	15.08	Beta	1.22
Avg. Vol - 3 mo (MM)	14.66		



#### Financial Information (Currency: USD, in mm)

Revenue - LTM	132,101.0	Cash & ST Invest.	28,676
EBIT - LTM	7,477.0	Total Assets	244,718.0
EBITDA - LTM	19,242.0	Total Debt	110,391.0
Net Income - LTM	8,792.0	Total Liabilities	178,903.0
Total Enterprise Value	60,357	Total Equity	65,815.0
TEV/ Total Revenue	0.4 x	Cash from Operations - LTM	11,988.0
TEV/ EBITDA	2.6 x	Cash From Investing - LTM	-17,572.0
		Cash from Financing -LTM	-2,066.0

#### Company Notes

2016 Q1	2015 Q1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes: (in millions, pre-tax)
A loss of \$70 from Impairment	a loss of \$547 from Various One-Time Items
A loss of \$60 from Legal Expense	
A loss of \$300 from restructuring	
2015 A1	2014 A1
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$1,600,000 from Legal Expense	A loss of \$1385,000 from Other One Time Items
A loss of \$843,000 from Asset Write Down	A loss of \$403,000 from Asset Write Down
A loss of \$443,000 from Restructuring	A loss of \$120,000 from Impairment of Goodwill
A gain from \$449,000 from Early Extinguishment Of Debt	A gain of \$202,000 from Early Extinguishment of Debt
A loss of \$604,000 from Other One Time Items	
A gain of from various one time items.	
2015 Q4	2014 Q4
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes:
A loss of \$100,000 from Legal Expense	a gain of \$97,000 from Devaluation & other
A loss of \$864,000 from Asset Write Down	
A gain of \$202,000 from Early Extinguishment Of Debt	
A loss of \$500.00 from Restructuring	
2015 Q3	2014 Q3
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$1,500,000 from Legal Expense	A loss of \$200,000 from Restructuring
	A loss of \$194,000 from Asset Write Down
	A loss of \$132,000 from Other One Time Items
	A gain of \$2,000 from Early Extinguishment of Debt
2015 Q2	2014 Q2
GAAP Net Income includes: (in millions, after-tax):	GAAP Net Income includes:
a loss of \$1,000,000 from Write-Down/Impairment of Assets	a loss of \$0.47 per share from Various One-Time Items
2015 Q1	2014 Q1
GAAP Net Income includes: (in millions, after-tax):	GAAP Net Income includes:
a loss of \$1,000,000 from Write-Down/Impairment of Assets	a loss of \$0.230 per share from Various One-Time Items

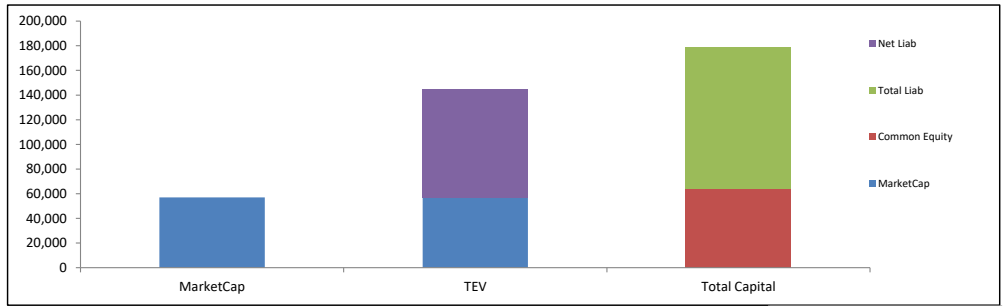
#### Key Board Members

Name	Title	Organization
Thomas Michael Schoewe	Board Member	Kkr & Co Inc
	Board Member	General Motors Co
	Board Member	Northrop Grumman Corp
	Board Member	General Motors Corp
Patricia F Russo "Pat"	Senior Advisor:Board Of Directors	Greensill Capital Uk Ltd
	Lead Director	General Motors Co
	Board Member	Kkr & Co Inc
	Chairman	Hewlett Packard Enterprise Co
	Board Member	Automakers Ltd
Aneel Bhusri	Board Member	Merck & Co Inc
	Advisory Partner	Greylock Partners
	Chairman/Co-Ceo/Co-Founder	Workday Inc
	Board Member	General Motors Co
	Board Member	The Leland Stanford Junior Uni
	Board Member	Okta
Margaret Cushing Whitman "Meg"	Us Ambassador:Kenya	United States Department Of St
	Board Member	General Motors Co
	Board Member	Immortals Llc
	Board Member	Teach For America Inc
Carol M Stephenson	Board Member	Ritchie Brothers Auctioneers
	Board Member	Maple Leaf Foods Inc
	Board Member	General Motors Co
	Board Member	Intact Financial Corp
	Board Member	Intact Investment Management
Joseph Jimenez "Joe"	Mng Dir/Co-Founder	Aditum Bio Management Co Llc
	Lead Director	Procter & Gamble Co
	Chairman	Century Therapeutics Inc
	Board Member	Graphite Bio Inc
	Board Member	Ubiome Inc

Ticker: GM US EQUITY	<b>General Motors Co</b>										
Period Type: <b>Annuals</b>	Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles										
Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY

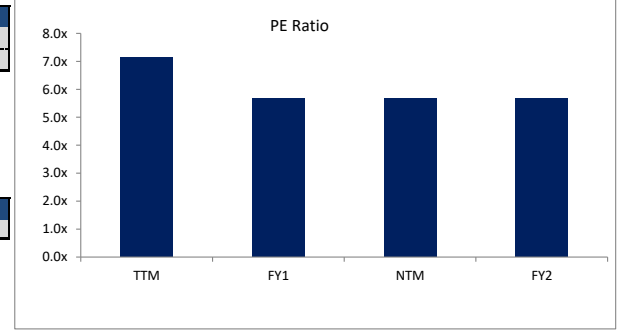
Key Financials	Actuals						LTM		Estimates		
	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	30/06/2022	30/06/2022	31/12/2022	31/12/2023	31/12/2024
For the Fiscal Period Ending	USD										
Currency	USD										
<b>Total Revenue</b>	135,725.0	149,184.0	145,588.0	147,049.0	137,237.0	USD31/12/2020	USD30/06/2022	USD30/06/2022	USD31/12/2022	42,266.7	42,266.7
<i>Growth Over Prior Year</i>	(13.0%)	9.9%	(2.4%)	1.0%	(6.7%)	(10.7%)	3.7%	(5.4%)	57.8%	57.8%	57.8%
<b>Gross Profit</b>	22,730.0	27,400.0	29,359.0	26,393.0	26,586.0	24,946.0	26,460.0	25,324.0	--	--	30/08/2022
<i>Margin %</i>	16.7%	18.4%	20.2%	17.9%	19.4%	--	--	--	--	--	--
<b>EBITDA</b>	13,025.0	18,505.0	20,922.0	18,114.0	19,953.0	19,766.0	21,669.0	19,242.0	4,550.2	4,550.2	4,550.2
<i>Margin %</i>	9.6%	12.4%	14.4%	12.3%	14.5%	--	--	--	--	10.8%	10.8%
<b>EBIT</b>	5,538.0	8,686.0	8,661.0	4,445.0	5,481.0	6,634.0	9,324.0	7,477.0	3,892.3	3,892.3	3,892.3
<i>Margin %</i>	4.1%	5.8%	5.9%	3.0%	4.0%	--	--	--	--	9.2%	9.2%
<b>Earnings from Cont. Ops.</b>	9,590.0	9,269.0	330.0	8,075.0	6,667.0	6,321.0	9,945.0	8,601.0	--	--	--
<i>Margin %</i>	7.1%	6.2%	0.2%	5.5%	4.9%	--	--	--	--	--	--
<b>Net Income</b>	9,687.0	9,427.0	(3,864.0)	8,014.0	6,732.0	6,427.0	10,019.0	8,792.0	2,832.2	2,832.2	2,832.2
<i>Margin %</i>	7.1%	6.3%	(2.7%)	5.4%	4.9%	--	--	--	--	6.7%	6.7%
<b>Diluted EPS Excl. Extra Items</b>	5.9	6.0	0.2	5.6	4.6	4.3	6.7	5.3	2.0	2.0	2.0
<i>Growth Over Prior Year</i>	257.0%	1.9%	(96.3%)	2,436.4%	(18.1%)	(5.3%)	54.7%	(39.1%)	29.7%	29.7%	29.7%

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	39.13
Shares Out.	1,458.05
<b>Market Capitalization (USD)</b>	<b>57,053.46</b>
- Cash & Short Term Investments	26,834.00
+ Total Debt	110,387.00
+ Pref. Equity	0.00
+ Total Minority Interest	4,421.00
<b>= Total Enterprise Value (USD)</b>	<b>60,357.46</b>
Book Value of Common Equity	63,954.00
+ Pref. Equity	0.00
+ Total Minority Interest	4,421.00
+ Total Debt	110,387.00
<b>= Total Capital</b>	<b>178,762.00</b>



Valuation Multiples based on Current Capitalization	Actual		Estimates		
	30/06/2022	30/06/2022	30/06/2022	30/06/2022	30/06/2022
TEV/Total Revenue	0.7x	0.4x	1.3x	1.3x	1.3x
TEV/EBITDA	4.1x	2.6x	3.3x	3.3x	3.3x
TEV/EBIT	9.5x	6.8x	3.9x	3.9x	3.9x
P/Diluted EPS Before Extra	8.8x	6.0x			
P/BV	1.5x	0.7x	0.8x	0.8x	0.8x
Price/Tang BV	1.6x	0.8x			

Valuation Multiples for Chart	For the Fiscal Period Ending			
	TTM	FY1	NTM	FY2
PE Ratio	7.2x	5.7x	5.7x	5.7x
TEV / EBITDA	2.6x	3.3x	3.3x	3.3x
Price / CF	4.8x	0.0x	0.0x	0.0x
Price / Book	0.9x	0.8x	0.8x	0.8x
Dividend Yield	0.2x	0.7x	0.7x	0.7x





Ticker:	GM US EQUITY
Period Type	Annuals

GM US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## General Motors Co

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Balance Sheet</b>											
Balance Sheet as of:	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>ASSETS</b>											
Cash And Equivalents	16,071.00	18,422.00	20,021.00	18,954.00	15,238.00	12,574.00	15,512.00	20,844.00	19,069.00	19,992.00	20,067.00
Short Term Investments	16,148.00	8,988.00	8,972.00	9,222.00	8,163.00	11,841.00	8,313.00	5,966.00	4,174.00	9,046.00	8,609.00
<b>Total Cash &amp; ST Investments</b>	<b>32,219.00</b>	<b>27,410.00</b>	<b>28,993.00</b>	<b>28,176.00</b>	<b>23,401.00</b>	<b>24,415.00</b>	<b>23,825.00</b>	<b>26,810.00</b>	<b>23,243.00</b>	<b>29,038.00</b>	<b>28,676.00</b>
Accounts & Notes Receivable	9,964.00	10,395.00	22,813.00	25,606.00	26,388.00	24,827.00	28,685.00	33,399.00	33,398.00	34,244.00	34,043.00
<b>Total Receivables</b>	<b>9,964.00</b>	<b>10,395.00</b>	<b>22,813.00</b>	<b>25,606.00</b>	<b>26,388.00</b>	<b>24,827.00</b>	<b>28,685.00</b>	<b>33,399.00</b>	<b>33,398.00</b>	<b>34,244.00</b>	<b>34,043.00</b>
Inventories	14,324.00	14,714.00	14,039.00	13,642.00	13,764.00	11,040.00	10,663.00	9,816.00	10,398.00	10,235.00	12,988.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	1,005.00	686.00	1,247.00	1,338.00	-	-	-	-	-	-	-
Other Current Assets	7,411.00	16,791.00	14,409.00	14,864.00	5,855.00	15,921.00	5,571.00	5,268.00	7,953.00	7,407.00	6,396.00
<b>Total Current Assets</b>	<b>64,923.00</b>	<b>69,996.00</b>	<b>81,501.00</b>	<b>83,626.00</b>	<b>69,408.00</b>	<b>76,203.00</b>	<b>68,744.00</b>	<b>75,293.00</b>	<b>74,992.00</b>	<b>80,924.00</b>	<b>82,103.00</b>
<b>Net Property, Plant &amp; Equipment</b>	<b>23,005.00</b>	<b>24,196.00</b>	<b>25,867.00</b>	<b>27,743.00</b>	<b>31,229.00</b>	<b>32,603.00</b>	<b>36,253.00</b>	<b>38,758.00</b>	<b>80,805.00</b>	<b>77,451.00</b>	<b>79,044.00</b>
Long-term Investments	5,911.00	6,954.00	14,354.00	16,006.00	18,500.00	17,001.00	21,208.00	25,083.00	26,355.00	31,783.00	36,167.00
Deferred Charges, LT	512.00	27,922.00	22,736.00	25,414.00	36,860.00	33,172.00	23,544.00	24,082.00	24,640.00	24,136.00	21,152.00
Other Long-Term Assets	50,252.00	20,354.00	21,886.00	24,712.00	38,341.00	62,711.00	62,733.00	64,123.00	21,245.00	20,900.00	26,252.00
<b>Total Assets</b>	<b>144,603.00</b>	<b>149,422.00</b>	<b>166,344.00</b>	<b>177,501.00</b>	<b>194,338.00</b>	<b>221,690.00</b>	<b>212,482.00</b>	<b>227,339.00</b>	<b>228,037.00</b>	<b>235,194.00</b>	<b>244,718.00</b>
<b>LIABILITIES</b>											
Accrued Exp.	22,875.00	23,308.00	24,633.00	28,184.00	27,593.00	25,893.00	25,996.00	28,049.00	26,487.00	23,069.00	20,297.00
Short-term Borrowings	5,800.00	5,518.00	14,158.00	14,944.00	19,562.00	23,797.00	26,965.00	31,891.00	37,639.00	37,122.00	33,720.00
Accounts Payable	24,551.00	25,166.00	23,621.00	22,529.00	24,062.00	23,333.00	23,929.00	22,297.00	21,018.00	19,928.00	20,391.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	12,158.00	-	-	(239.00)	(209.00)	-
<b>Total Current Liabilities</b>	<b>53,226.00</b>	<b>53,992.00</b>	<b>62,412.00</b>	<b>65,657.00</b>	<b>71,217.00</b>	<b>85,181.00</b>	<b>76,890.00</b>	<b>82,237.00</b>	<b>84,905.00</b>	<b>79,910.00</b>	<b>74,408.00</b>
Long-Term Debt	8,033.00	10,532.00	22,025.00	31,721.00	43,549.00	51,326.00	67,254.00	73,060.00	66,924.00	73,950.00	76,671.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	44,353.00	47,898.00	38,733.00	44,099.00	39,249.00	41,108.00	32,138.00	29,265.00	30,251.00	31,657.00	27,824.00
<b>Total Liabilities</b>	<b>105,612.00</b>	<b>112,422.00</b>	<b>123,170.00</b>	<b>141,477.00</b>	<b>154,015.00</b>	<b>177,615.00</b>	<b>176,282.00</b>	<b>184,562.00</b>	<b>182,080.00</b>	<b>185,517.00</b>	<b>178,903.00</b>
Pref. Stock, Non-Redeem.	10,391.00	10,391.00	3,109.00	-	-	-	-	-	-	-	-
<b>Total Pref. Equity</b>	<b>10,391.00</b>	<b>10,391.00</b>	<b>3,109.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Minority Interest	871.00	756.00	567.00	567.00	452.00	239.00	1,199.00	3,917.00	4,165.00	4,647.00	6,071.00
Additional Paid In Capital	26,407.00	23,848.00	28,795.00	28,953.00	27,622.00	26,998.00	25,385.00	25,577.00	26,088.00	26,556.00	27,076.00
Retained Earnings	7,183.00	10,057.00	13,816.00	14,577.00	20,285.00	26,168.00	17,627.00	22,322.00	26,860.00	31,962.00	41,937.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	(5,861.00)	(8,052.00)	(3,113.00)	(8,073.00)	(8,036.00)	(9,330.00)	(8,011.00)	(9,039.00)	(11,156.00)	(13,488.00)	(9,269.00)
<b>Total Common Equity</b>	<b>28,600.00</b>	<b>26,609.00</b>	<b>40,065.00</b>	<b>36,024.00</b>	<b>40,323.00</b>	<b>44,075.00</b>	<b>36,200.00</b>	<b>42,777.00</b>	<b>45,957.00</b>	<b>49,677.00</b>	<b>65,815.00</b>
<b>Total Equity</b>	<b>38,991.00</b>	<b>37,000.00</b>	<b>43,174.00</b>	<b>36,024.00</b>	<b>40,323.00</b>	<b>44,075.00</b>	<b>36,200.00</b>	<b>42,777.00</b>	<b>45,957.00</b>	<b>49,677.00</b>	<b>65,815.00</b>
<b>Total Liabilities And Equity</b>	<b>144,603.00</b>	<b>149,422.00</b>	<b>166,344.00</b>	<b>177,501.00</b>	<b>194,338.00</b>	<b>221,690.00</b>	<b>212,482.00</b>	<b>227,339.00</b>	<b>228,037.00</b>	<b>235,194.00</b>	<b>244,718.00</b>
<b>Supplemental Items</b>											
Total Shares Out. on Filing Date	1,564.73	1,366.37	1,400.00	1,600.00	1,500.00	1,500.00	1,400.00	1,400.00	1,400.00	1,400.00	1,500.00
Total Shares Out. on Balance Sheet Date	1,564.73	1,366.37	1,400.00	1,600.00	1,500.00	1,500.00	1,400.00	1,400.00	1,400.00	1,400.00	1,500.00
Book Value/Share	17.72	18.92	28.21	22.16	26.58	29.22	25.00	27.76	29.85	32.16	39.83
Tangible Book Value	(11,304.00)	17,071.00	32,270.00	29,047.00	33,924.00	37,687.00	29,152.00	33,281.00	36,455.00	39,800.00	54,657.00
Tangible Book Value/Share	(7.22)	12.49	23.05	18.15	22.62	25.12	20.82	23.77	26.04	28.43	36.44
Total Debt	13,833.00	16,050.00	36,183.00	46,665.00	63,111.00	75,123.00	94,219.00	104,951.00	104,563.00	111,072.00	110,391.00
Net Debt	(26,352.00)	(20,949.00)	(20,782.00)	(15,852.00)	(11,575.00)	(11,040.00)	(6,035.00)	(5,581.00)	(2,877.00)	(4,773.00)	(4,781.00)
Total Minority Interest	871.00	756.00	567.00	567.00	452.00	239.00	1,199.00	3,917.00	4,165.00	4,647.00	6,071.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	6,486.00	6,560.00	5,872.00	5,380.00	5,147.00	5,008.00	4,203.00	4,274.00	4,713.00	5,117.00	8,240.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	7,838.00	8,154.00	8,167.00	8,262.00	8,617.00	6,032.00	6,460.00	5,542.00	5,685.00	5,118.00	4,748.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	331.00	311.00	344.00	340.00	327.00	212.00	278.00	211.00	201.00	224.00	192.00
Full Time Employees	207,000.00	213,000.00	219,000.00	216,000.00	215,000.00	225,000.00	180,000.00	173,000.00	164,000.00	155,000.00	157,000.00



Ticker: **GM US EQUITY**  
 Period Type: **Annuals**

Sort: **Ascend**  
 Consolidated: **Yes**

Accounting: **Mixed**

**General Motors Co**

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Multiples</b>		31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
TEV / LTM Total Revenue	Close	0.1x	0.2x	0.3x	0.3x	0.3x	0.3x	0.4x	0.3x	0.4x	0.5x	0.7x
	Average	0.3x	0.1x	0.2x	0.2x	0.3x	0.3x	0.3x	0.3x	0.4x	0.3x	0.7x
	High	0.4x	0.2x	0.3x	0.3x	0.3x	0.3x	0.4x	0.4x	0.4x	0.5x	0.8x
	Low	0.1x	0.1x	0.2x	0.2x	0.2x	0.2x	0.3x	0.3x	0.3x	0.2x	0.5x
TEV / LTM EBITDA	Close	1.8x	--	3.0x	4.6x	3.1x	2.2x	2.5x	2.5x	2.6x	2.9x	4.1x
	Average	3.3x	2.3x	3.0x	2.9x	4.5x	2.9x	2.4x	2.3x	2.9x	2.2x	4.1x
	High	4.6x	3.1x	3.0x	4.7x	5.4x	3.6x	3.0x	2.8x	3.1x	3.4x	4.7x
	Low	1.8x	1.5x	3.0x	2.3x	3.2x	2.3x	2.1x	1.8x	2.4x	1.3x	2.9x
TEV / LTM EBIT	Close	2.9x	--	7.8x	26.5x	7.2x	4.8x	6.1x	10.2x	9.5x	8.7x	9.5x
	Average	7.9x	3.8x	7.7x	7.4x	25.7x	6.7x	5.2x	5.6x	11.6x	8.1x	12.1x
	High	10.8x	5.1x	7.7x	26.7x	30.9x	8.4x	6.5x	10.2x	12.7x	12.3x	14.0x
	Low	2.9x	2.5x	7.7x	6.0x	7.5x	4.9x	4.4x	4.4x	9.7x	4.6x	8.7x
Price / LTM EPS	Close	4.2x	7.4x	12.6x	14.3x	4.5x	5.5x	5.8x	4.9x	7.3x	8.4x	8.3x
	Average	9.0x	4.9x	8.6x	10.7x	14.0x	4.2x	5.9x	5.4x	5.5x	6.0x	11.2x
	High	12.4x	7.4x	12.6x	14.3x	15.9x	5.5x	7.3x	6.3x	7.3x	9.2x	13.0x
	Low	4.2x	3.9x	6.8x	9.2x	4.5x	3.6x	5.1x	4.3x	4.7x	3.3x	8.1x
Price / Book Value	Close	1.1x	1.5x	1.4x	1.6x	1.3x	1.2x	1.6x	1.2x	1.2x	1.3x	1.5x
	Average	1.6x	1.3x	1.8x	1.2x	1.5x	1.2x	1.3x	1.5x	1.4x	1.0x	1.7x
	High	2.3x	1.6x	2.2x	1.6x	1.8x	1.4x	1.6x	1.8x	1.5x	1.6x	2.0x
	Low	1.1x	1.1x	1.4x	1.1x	1.2x	1.0x	1.1x	1.2x	1.2x	0.6x	1.3x
Price / Tangible Book Value	Close	--	2.3x	1.8x	1.9x	1.5x	1.4x	2.0x	1.4x	1.4x	1.5x	1.6x
	Average	--	2.3x	2.7x	1.5x	1.9x	1.4x	1.5x	1.8x	1.6x	1.2x	2.0x
	High	--	2.3x	3.3x	1.9x	2.1x	1.7x	2.0x	2.2x	1.7x	1.8x	2.3x
	Low	--	2.3x	1.8x	1.3x	1.5x	1.2x	1.3x	1.4x	1.4x	0.6x	1.4x
Price / Cash Flow	Close	3.8x	4.3x	4.5x	5.6x	4.6x	3.2x	3.5x	3.1x	3.5x	3.6x	5.6x
	Average	6.2x	4.4x	4.9x	3.8x	5.5x	4.2x	3.5x	3.2x	3.5x	2.9x	4.8x
	High	8.6x	5.3x	6.1x	5.6x	6.2x	5.1x	4.3x	3.8x	3.8x	4.4x	5.6x
	Low	3.8x	3.5x	3.9x	3.3x	4.4x	3.2x	3.0x	2.6x	3.0x	1.6x	3.5x
TEV / LTM FCF	Close	16.2x	17.8x	11.2x	18.9x	10.9x	6.5x	6.8x	7.3x	7.0x	5.2x	11.1x
	Average	16.5x	18.8x	20.6x	9.5x	18.5x	10.0x	7.0x	6.2x	8.2x	5.8x	7.1x
	High	22.7x	22.4x	25.6x	18.9x	21.0x	12.1x	8.7x	7.4x	8.9x	8.9x	11.1x
	Low	11.1x	15.1x	11.2x	8.2x	10.9x	6.5x	6.1x	5.0x	7.0x	3.2x	5.1x
Dividend Yield	Close	0.0	0.0	0.0	3.4	4.1	4.4	3.7	4.5	4.2	0.9	0.0
	Average	0.0	0.0	0.0	0.0	3.5	4.4	4.1	4.1	4.1	5.2	0.7
	High	0.0	0.0	0.0	3.4	4.4	5.1	4.7	5.0	4.7	9.0	0.9
	Low	0.0	0.0	0.0	0.0	3.1	3.7	3.3	3.4	3.7	0.9	0.0

Ticker:	GM US EQUITY
Period Type:	Quarters

GM US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
------------	-------

## General Motors Co

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios											
For the Fiscal Period Ending	31/12/2019	31/03/2020	30/06/2020	30/09/2020	31/12/2020	31/03/2021	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022
<b>Profitability</b>											
Return on Assets	3.0%	2.0%	0.7%	1.4%	2.8%	3.8%	5.3%	4.7%	4.2%	4.1%	3.6%
Return on Capital	4.9%	3.4%	1.5%	2.6%	4.6%	5.9%	7.9%	7.0%	6.3%	6.1%	5.4%
Return on Equity	16.3%	11.6%	3.7%	7.3%	14.4%	20.3%	27.6%	22.4%	18.8%	16.0%	13.4%
<b>Margin Analysis</b>											
Gross Margin	15.9%	18.3%	19.9%	23.4%	19.5%	22.7%	20.2%	22.8%	18.1%	18.4%	18.2%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	14.5%	13.7%	12.6%	14.2%	15.9%	17.8%	18.4%	17.4%	16.8%	15.5%	14.6%
EBIT Margin	4.0%	3.6%	1.0%	2.9%	5.4%	7.6%	9.6%	8.1%	7.3%	6.3%	5.7%
Earnings from Cont. Ops Margin	-1.8%	2.0%	-7.2%	12.5%	7.4%	10.1%	8.4%	6.1%	4.5%	6.1%	5.9%
Net Income Margin	-0.6%	0.9%	-4.5%	11.4%	7.6%	9.3%	8.3%	9.0%	5.2%	8.2%	4.7%
Normalized Net Income Margin	1.3%	3.0%	-4.2%	11.5%	7.5%	10.1%	8.5%	8.3%	5.9%	6.0%	4.7%
Free Cash Flow Margin	2.4%	1.0%	-23.4%	28.9%	12.6%	1.2%	16.4%	-7.1%	10.7%	1.2%	2.7%
<b>Asset Turnover</b>											
Total Asset Turnover	0.6x	0.6x	0.5x	0.5x	0.5x	0.5x	0.6x	0.5x	0.5x	0.5x	0.5x
Fixed Asset Turnover	2.3x	1.7x	1.5x	1.5x	1.5x	1.6x	1.8x	1.7x	1.6x	1.7x	1.7x
Accounts Receivable Turnover	4.1x	3.7x	3.4x	3.3x	3.6x	3.6x	4.4x	3.9x	3.7x	3.5x	3.6x
Inventory Turnover	10.9x	10.0x	8.7x	8.2x	9.5x	8.4x	9.4x	8.1x	8.7x	7.8x	7.1x
<b>Short Term Liquidity</b>											
Current Ratio	0.9x	1.1x	1.1x	1.1x	1.0x	1.1x	1.1x	1.1x	1.1x	1.1x	1.1x
Quick Ratio	0.7x	0.9x	0.9x	0.9x	0.8x	0.8x	0.8x	0.8x	0.8x	0.8x	0.9x
Cash from Ops. To Curr Liab	0.3x	0.5x	0.5x	0.5x	0.4x	0.4x	0.4x	0.3x	0.4x	0.3x	0.3x
Ave. Davs Sales Out.	88.8x	99.2x	109.2x	109.7x	101.1x	100.9x	82.9x	94.3x	98.1x	103.6x	101.6x
Ave. Davs Inventorv Out.	33.3x	36.7x	42.2x	44.6x	38.7x	43.5x	38.9x	42.2x	45.0x	46.9x	51.2x
Ave. Davs Pavaible Out.	71.1x	75.0x	74.4x	83.8x	77.0x	76.0x	59.3x	67.6x	71.7x	77.5x	78.1x
Ave. Cash Conversion Cvcle	51.1x	60.9x	76.9x	70.5x	62.8x	68.4x	62.4x	71.8x	69.0x	73.0x	74.6x
<b>Long Term Solvency</b>											
Total Debt/Equity	227.5%	285.4%	294.6%	246.9%	223.6%	206.1%	193.3%	182.2%	167.7%	163.7%	161.4%
Total Debt/Capital	69.5%	74.1%	74.7%	71.2%	69.1%	67.3%	65.9%	64.6%	62.1%	61.8%	61.8%
LT Debt/Equity	160.1%	203.0%	223.9%	190.8%	164.2%	159.5%	150.3%	138.7%	128.3%	123.6%	122.1%
LT Debt/Capital	44.5%	47.7%	51.3%	49.7%	46.0%	46.3%	45.8%	44.1%	43.5%	43.4%	43.7%
Total Liabilities/Total Assets	42.6%	45.0%	48.9%	46.3%	44.9%	45.2%	45.1%	44.6%	42.7%	41.7%	41.7%
EBIT / Interest Exp.	-2.77x	3.40x	-4.01x	13.53x	10.06x	13.11x	11.86x	7.15x	6.70x	9.72x	9.04x
EBITDA / Interest Exp.	14.10x	20.54x	6.77x	23.20x	21.26x	25.17x	24.28x	20.55x	19.63x	22.51x	21.25x
(EBITDA-CAPEX) / Interest Exp.	0.40x	14.20x	3.10x	20.17x	14.09x	21.66x	17.81x	12.47x	5.54x	15.16x	11.98x
Total Debt/EBITDA	5.24x	6.85x	8.82x	7.22x	5.71x	5.15x	4.37x	4.83x	5.16x	5.44x	5.74x
Net Debt/EBITDA	-0.14x	-0.09x	0.42x	-0.09x	-0.25x	-0.07x	-0.14x	0.06x	-0.22x	-0.04x	-0.06x
Altman Z Score	0.99	0.9	0.83	0.89	1.02	1.16	1.32	1.24	1.23	1.14	1.09
<b>Growth Over Prior Year</b>											
Total Revenue	(19.7%)	(6.2%)	(53.5%)	0.0%	71.7%	(0.7%)	103.6%	(24.5%)	(10.5%)	10.8%	4.7%
Gross Profit	(24.9%)	(10.0%)	(56.9%)	13.9%	49.2%	23.0%	107.0%	(26.5%)	(16.7%)	(10.0%)	(5.8%)
EBITDA	(37.0%)	(27.2%)	(65.8%)	33.2%	107.3%	58.7%	187.7%	(37.7%)	(23.8%)	(19.2%)	(15.7%)
FRITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	(166.8%)	(47.2%)	(148.8%)	92.0%	(599.5%)	398.8%	(337.4%)	(62.8%)	(45.1%)	(33.0%)	(26.6%)
Earnings from Cont. Ops.	(109.3%)	(86.7%)	(132.5%)	73.9%	(1,556.8%)	953.8%	(456.3%)	(40.6%)	(36.9%)	(6.9%)	(40.9%)
Net Income	(109.5%)	(86.4%)	(131.3%)	72.1%	(1,567.0%)	927.9%	(474.1%)	(40.2%)	(38.8%)	(2.7%)	(40.3%)
Normalized Net Income	(80.7%)	(51.3%)	(129.8%)	63.6%	626.6%	233.9%	(510.6%)	(45.4%)	(29.9%)	(34.2%)	(42.3%)
Diluted EPS before Extra	(111.8%)	(88.5%)	(133.7%)	73.8%	(1,285.8%)	1,094.1%	(439.3%)	(41.7%)	(40.1%)	(33.5%)	(40.0%)
Accounts Receivable	(0.0%)	(14.0%)	(19.6%)	(1.3%)	2.5%	(0.4%)	5.9%	(3.8%)	(0.6%)	19.8%	25.4%
Inventory	5.9%	(2.8%)	(10.2%)	(7.3%)	(1.6%)	11.7%	27.5%	32.9%	26.9%	23.0%	28.7%
Net PP&E	108.5%	(3.8%)	(6.6%)	(6.5%)	(4.2%)	(1.4%)	3.6%	3.9%	2.1%	0.2%	(2.7%)
Total Assets	0.3%	5.8%	1.6%	3.5%	3.1%	(3.3%)	1.8%	(0.5%)	4.0%	5.5%	4.8%
Tangible Book Value	9.5%	(1.0%)	(8.9%)	(2.7%)	9.2%	23.7%	36.7%	20.1%	28.2%	23.3%	18.3%
Common Equity	7.5%	(1.6%)	(8.2%)	(2.7%)	7.7%	20.5%	31.5%	24.9%	32.7%	28.4%	23.8%
Cash from Ops.	(42.4%)	(2,027.2%)	(155.5%)	71.4%	97.7%	(18.9%)	(354.4%)	(100.4%)	1.7%	66.2%	(56.4%)
Capital Expenditures	24.6%	(39.2%)	(23.9%)	(27.9%)	(28.0%)	(28.3%)	41.5%	87.4%	62.2%	89.2%	37.8%
Levered Free Cash Flow	(80.9%)	(116.1%)	(208.7%)	97.8%	544.1%	15.1%	(242.3%)	(118.6%)	(23.5%)	14.2%	(82.9%)
Unlevered Free Cash Flow	(94.7%)	(90.7%)	(228.6%)	122.8%	2,588.6%	(223.3%)	(241.8%)	(119.5%)	(23.6%)	18.6%	(83.0%)
Dividend per Share	0.0%	0.0%	(100.0%)	(100.0%)	(100.0%)	(100.0%)	--	--	--	--	--





Ticker: GM US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type Quarters	Consolidated Yes	Accounting Mixed

**General Motors Co**

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

WACC	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
For the Fiscal Period Ending	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022
	%	%	%	%	%
Equity	14.3%	14.9%	13.7%	12.7%	11.5%
Cost of Equity	42.5%	41.8%	44.3%	37.4%	30.1%
+ Debt	1.2%	1.2%	1.4%	2.9%	3.8%
Cost of Debt	57.5%	58.2%	55.7%	62.6%	69.9%
Weight of Debt	--	--	--	--	--
+ Preferred Equity	--	--	--	--	--
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	--	--	--	--	--
WACC	--	--	--	--	--

Capital Structure	30/06/2021		30/09/2021		31/12/2021		31/03/2022		30/06/2022	
For the Fiscal Period Ending	USD	% of Total	USD	% of Total	USD	% of Total	USD	% of Total	USD	% of Total
Currency	Millions		Millions		Millions		Millions		Millions	
Hist Market Cap	--	--	--	--	0.0	0.0%	--	--	--	--
ST Borrowings	34,190.0	17.6%	34,819.0	18.4%	33,720.0	17.0%	33,037.0	18.8%	32,306.0	20.4%
LT Borrowings	77,677.0	39.9%	75,109.0	39.7%	76,671.0	38.7%	76,768.0	43.8%	78,081.0	49.4%
Pref Equity	--	--	--	--	--	--	--	--	--	--
Total Capital	194,705.0	100.0%	188,993.0	100.0%	198,336.0	100.0%	175,415.0	100.0%	158,027.0	100.0%

Debt Summary Data	30/06/2021		30/09/2021		31/12/2021		31/03/2022		30/06/2022	
For the Fiscal Period Ending	USD	% of Total	USD	% of Total	USD	% of Total	USD	% of Total	USD	% of Total
Currency	Millions		Millions		Millions		Millions		Millions	
Total Commercial Paper	--	--	--	--	0.0	0.0%	--	--	--	--
Total Revolving Credit	17,100.0	15.3%	17,200.0	15.6%	15,300.0	13.9%	17,200.0	15.7%	15,500.0	14.0%
Total Capital Leases	--	--	--	--	--	--	--	--	--	--
General/Other Borrowings	--	--	84.4%	95,091.0	86.1%	110,391.0	100.0%	84.3%	94,887.0	86.0%
Total Principal Due	111,867.0	100.0%	109,928.0	100.0%	110,391.0	100.0%	109,805.0	100.0%	110,387.0	100.0%
Total Debt Outstanding	111,867.0		109,928.0		110,391.0		109,805.0		110,387.0	
<b>Additional Totals</b>										
Total Cash & ST Investments	29,131.0	26.0%	23,940.0	21.8%	28,676.0	26.0%	26,256.0	23.9%	26,834.0	24.3%
Net Debt	-3,507.0	-3.1%	1,408.0	1.3%	-4,781.0	-4.3%	-760.0	-0.7%	-1,117.0	-1.0%
Total Short-Term Borrowings	34,190.0	30.6%	34,819.0	31.7%	33,720.0	30.5%	33,037.0	30.1%	32,306.0	29.3%
Curr. Port. of LT Debt/Cap. Leases	--	--	--	--	--	--	--	--	--	--
Long-Term Debt (Incl. Cap. Leases)	77,677.0	69.4%	75,109.0	68.3%	76,671.0	69.5%	76,768.0	69.9%	78,081.0	70.7%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
<b>Credit Ratios</b>										
Net Debt/EBITDA	-0.1x		0.1x		-0.2x		0.0x		-0.1x	
Total Debt/EBITDA	4.4x		4.8x		5.2x		5.4x		5.7x	
Operating Income/Total Debt	0.0x		0.0x		0.0x		0.0x		0.0x	
LTM FCF/Total Debt	0.2x		0.1x		0.1x		0.1x		0.0x	
LTM CFO/Total Debt	0.2x		0.1x		0.1x		0.1x		0.1x	
EBIT/Interest Expense	11.9x		7.2x		6.7x		9.7x		9.0x	
EBIT/Total Interest Expense	11.9x		7.2x		6.7x		9.7x		9.0x	
Degree of Financial Leverage	1.1x		1.2x		1.2x		1.1x		1.1x	
(EBITDA-CAPEX)/Interest Expense	17.8x		12.5x		5.5x		15.2x		12.0x	
EBITDA/Total Interest Expense	24.3x		20.5x		19.6x		22.5x		21.2x	

Debt Schedule	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022
Debt Schedule In Yr	USD	USD	USD	USD	USD
Debt Schedule In Yr 1	--	--	33,796.0	--	--
Debt Schedule In Yr 2	--	--	23,091.0	--	--
Debt Schedule In Yr 3	--	--	13,401.0	--	--
Debt Schedule In Yr 4	--	--	11,228.0	--	--
Debt Schedule In Yr 5	--	--	6,138.0	--	--
Debt Schedule - Years 2 - 3	--	--	36,492.0	--	--
Debt Schedule - Years 4 - 5	--	--	17,366.0	--	--
Debt Schedule - Years 2 - 5	--	--	53,858.0	--	--
Debt Schedule Beyond Yr 5	--	--	22,213.0	--	--
<b>Debt Schedule - Total Debt</b>	--	--	110,391.0	109,805.0	110,387.0

Capital Lease Schedule	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022
Capital Leases - Year	USD	USD	USD	USD	USD
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
<b>Total Future Value of Capital Leases</b>	--	--	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	0.0	--	--

Operating Leases (Rental Expense) Schedule	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022
Rental Expense - Year	USD	USD	USD	USD	USD
Rental Expense - Year 1	--	--	262.0	16.5%	--
Rental Expense - Year 2	--	--	482.0	30.3%	--
Rental Expense - Year 3	--	--	355.0	22.3%	--
Rental Expense - Year 4	--	--	490.0	30.8%	--
Rental Expense - Year 5	--	--	0.0	0.0%	--
Rental Expense - Years 2 - 3	--	--	837.0	52.7%	--
Rental Expense - Years 4 - 5	--	--	490.0	30.8%	--
Rental Expense - Years 2 - 5	--	--	1,327.0	83.5%	--
Rental Expense Beyond Year 5	--	--	0.0	0.0%	--
Total Sublease Income	--	--	--	--	--
<b>Future Min Oper Lease Obligations</b>	--	--	1,589.0	100.0%	--

Contractual Obligation Schedule	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022
Contractual Obligations - Year	USD	USD	USD	USD	USD
Contractual Obligations - Year 1	--	--	40,292.0	29.2%	--
Contractual Obligations - Years 2-3	--	--	43,168.0	31.2%	--
Contractual Obligations - Years 4-5	--	--	20,074.0	14.5%	--
Contractual Obligations - Years 2 - 5	--	--	63,242.0	45.8%	--
Contractual Obligations - Beyond Year 5	--	--	34,609.0	25.1%	--
<b>Total Contractual Obligations</b>	--	--	138,145.0	100.0%	--

<b>Purchase Obligations</b>	--	--	0.0	--	--
-----------------------------	----	----	-----	----	----

Interest Rate Data	30/06/2021	30/09/2021	31/12/2021	31/03/2022	30/06/2022
W/Avg. Interest Rate - Long-term Debt	USD	USD	USD	USD	USD
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker: **GM US EQUITY**      **GM US EQUITY** Ascend      Currency  Reporting  Change      **USD**  
 Period Type: **Annuals**      Consolidated: **Yes**      Accounting: **Mixed**

**General Motors Co**

Sector: Productos de consumo no básico    Industry: Automóviles    Sub-Industry: Fabricantes de automóviles

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>REVENUE</b>											
<b>Revenue by Product</b>											
<b>For the Fiscal Period Ending</b>	<b>31/12/2011</b>	<b>31/12/2012</b>	<b>31/12/2013</b>	<b>31/12/2014</b>	<b>31/12/2015</b>	<b>31/12/2016</b>	<b>31/12/2017</b>	<b>31/12/2018</b>	<b>31/12/2019</b>	<b>31/12/2020</b>	<b>31/12/2021</b>
Revenue	150,276.00	152,256.00	155,427.00	155,929.00	135,725.00	149,184.00	145,588.00	147,049.00	137,237.00	122,485.00	127,004.00
Automotive	158,689.00	150,293.00	152,100.00	151,092.00	129,864.00	140,205.00	133,607.00	133,143.00	122,697.00	108,669.00	113,584.00
GM Financial	1,410.00	1,961.00	3,344.00	4,854.00	5,867.00	8,983.00	12,151.00	14,016.00	14,554.00	13,831.00	13,419.00
GM Cruise	(9,823.00)	2.00	(17.00)	(17.00)	(6.00)	-	-	-	100.00	103.00	106.00
Eliminations and Reclassifications	-	-	-	-	-	(4.00)	(170.00)	(110.00)	(114.00)	(118.00)	(105.00)
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

<b>Revenue by Geography</b>	<b>31/12/2011</b>	<b>31/12/2012</b>	<b>31/12/2013</b>	<b>31/12/2014</b>	<b>31/12/2015</b>	<b>31/12/2016</b>	<b>31/12/2017</b>	<b>31/12/2018</b>	<b>31/12/2019</b>	<b>31/12/2020</b>	<b>31/12/2021</b>
<b>For the Fiscal Period Ending</b>											
Revenue	150,276.00	152,256.00	155,427.00	155,929.00	135,725.00	149,184.00	145,588.00	147,049.00	137,237.00	122,485.00	127,004.00
GMNA	90,233.00	89,910.00	95,099.00	101,199.00	106,744.00	119,113.00	111,345.00	113,792.00	106,366.00	96,733.00	101,308.00
GM Financial	26,757.00	23,055.00	21,962.00	22,235.00	22,970.00	20,943.00	21,920.00	19,148.00	16,111.00	13,831.00	13,419.00
GM Cruise	24,761.00	20,588.00	18,411.00	14,392.00	5,867.00	8,983.00	12,151.00	14,016.00	14,554.00	11,586.00	12,172.00
Eliminations and Reclassifications	16,877.00	16,700.00	16,478.00	13,115.00	150.00	149.00	342.00	203.00	220.00	350.00	106.00
#N/A Field Not Applicable	1,410.00	1,961.00	3,344.00	4,854.00	(6.00)	-	-	-	100.00	103.00	104.00
-	61.00	40.00	150.00	151.00	-	(4.00)	(170.00)	(110.00)	(114.00)	(118.00)	(105.00)
-	(9,823.00)	2.00	(17.00)	(17.00)	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-
-	-	-	-	-	-	-	-	-	-	-	-

**GROSS PROFIT BEF TAX**

**OPERATING PROFIT BEF TAX**

Ticker: GM US EQUITY	Sort Ascend	Currency Reporting Change USD
Period Type: Annuals	Consolidated Yes	Accounting Mixed

General Motors Co

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Pension</b>											
For the Fiscal Period Ending	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Pension Net Periodic Cost</b>											
Service Cost	1,031.00	1,180.00	820.00	769.00	712.00	654.00	514.00	493.00	299.00	310.00	296.00
Interest Cost	6,130.00	5,165.00	3,847.00	4,091.00	3,443.00	2,739.00	2,618.00	2,514.00	2,720.00	2,078.00	1,310.00
Expected Return on Plan Assets	(7,617.00)	(5,899.00)	(4,385.00)	(4,787.00)	(4,690.00)	(4,511.00)	(4,427.00)	(4,715.00)	(4,269.00)	(3,942.00)	(3,788.00)
Pension Expense (Income)	(490.00)	2,955.00	428.00	151.00	(202.00)	(994.00)	(1,173.00)	(1,530.00)	(728.00)	(1,023.00)	(1,837.00)
<b>Other Postretirement Cost</b>											
Service Cost	53.00	39.00	37.00	23.00	24.00	18.00	19.00	20.00	17.00	19.00	18.00
Interest Cost	451.00	297.00	274.00	273.00	238.00	201.00	202.00	195.00	220.00	173.00	123.00
Expected Return on Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Benefits Expense (I)	(287.00)	277.00	210.00	288.00	285.00	225.00	239.00	250.00	244.00	258.00	232.00
<b>Pension Funded Status</b>											
Fair Value of Plan Assets	108,890.00	83,626.00	79,152.00	80,492.00	74,062.00	74,421.00	77,134.00	69,630.00	74,200.00	74,923.00	73,442.00
Actual Return (Loss) on Plan Assets	10,773.00	11,676.00	3,095.00	9,239.00	1,792.00	4,754.00	7,574.00	(1,118.00)	10,123.00	8,208.00	4,336.00
Employer Contribution	2,798.00	3,275.00	1,014.00	913.00	1,215.00	3,076.00	1,230.00	1,700.00	615.00	464.00	438.00
Benefits Paid	(10,291.00)	(9,973.00)	(7,402.00)	(7,478.00)	(6,973.00)	(6,965.00)	(6,436.00)	(6,493.00)	(5,987.00)	(5,732.00)	(5,565.00)
Projected Benefit Obligation	134,327.00	111,411.00	99,008.00	104,621.00	95,249.00	89,983.00	91,239.00	81,094.00	86,082.00	87,275.00	78,522.00
Over(Under) Funded Pension	(25,437.00)	(27,785.00)	(19,856.00)	(24,129.00)	(21,187.00)	(15,562.00)	(14,105.00)	(11,464.00)	(11,882.00)	(12,352.00)	(5,080.00)
Accumulated Benefit Obligation	132,882.00	110,259.00	97,358.00	103,212.00	94,158.00	-	-	-	-	-	-
Pension Funding Ratio	81.06	75.06	79.95	76.94	77.76	82.71	84.54	85.86	86.20	85.85	93.53
<b>Other Postretirement Funded Status</b>											
Fair Value of Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Actual Return (Loss) on Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Employer Contribution	597.00	486.00	444.00	402.00	385.00	378.00	406.00	369.00	370.00	387.00	400.00
Benefits Paid	(619.00)	(491.00)	(475.00)	(426.00)	(407.00)	(400.00)	(426.00)	(388.00)	(395.00)	(408.00)	(424.00)
Projected Benefit Obligation	7,312.00	7,799.00	6,348.00	6,625.00	6,066.00	6,180.00	6,374.00	5,744.00	6,304.00	6,656.00	6,124.00
Over(Under) Funded Post Ret Benefits	(7,312.00)	(7,799.00)	(6,348.00)	(6,625.00)	(6,066.00)	(6,180.00)	(6,374.00)	(5,744.00)	(6,304.00)	(6,656.00)	(6,124.00)
Other Post-Retirement Funding Ratio	-	-	-	-	-	-	-	-	-	-	-
<b>Actuarial Assumptions</b>											
<b>Pension</b>											
Expected Return on Plan Assets	7.80	6.18	5.76	6.48	6.37	6.29	6.15	6.51	6.25	5.13	5.45
Discount Rate used on Plan Liabilities	4.22	3.62	3.62	4.36	3.62	3.31	3.25	3.14	3.50	2.81	2.26
Rate of Compensation Increase	3.11	3.15	2.77	2.90	2.85	2.80	-	-	-	-	-
<b>Other Postretirement Benefits</b>											
Expected Return on Plan Assets	6.50	-	-	-	-	-	-	-	-	-	-
Discount Rate used on Plan Liabilities	4.24	3.74	3.75	4.56	3.83	3.49	3.39	4.19	4.19	2.53	2.97
Health Care Cost Trend Projected(next y)	-	-	-	-	-	-	-	-	-	-	-
<b>Pension Plan Asset Allocation</b>											
Fair Value of Plan Assets	108,890.00	83,626.00	79,152.00	80,492.00	74,062.00	74,421.00	77,134.00	69,630.00	74,200.00	74,923.00	73,442.00
Asset Category - Equities %	3.13	3.38	13.51	13.18	14.58	14.70	15.53	16.58	17.03	17.89	16.70
Asset Category - Debt %	49.14	53.94	52.63	55.35	57.38	56.56	57.90	44.34	43.08	43.26	44.29
Asset Category - Real Estate %	7.12	7.44	7.52	6.78	6.65	6.35	5.77	6.44	6.02	5.31	6.25
Asset Category - Company Stock %	12.28	14.27	15.33	14.94	11.81	12.51	12.31	7.73	9.09	10.68	3.98
Asset Category - Cash %	0.58	0.84	0.20	0.26	-	-	-	-	-	-	-
Asset Category - Other %	14.66	7.20	1.14	0.84	4.08	3.77	3.17	2.47	0.95	0.91	0.69
<b>Expected Pension Payments</b>											
Year 1	9,951.00	7,543.00	7,389.00	7,146.00	7,100.00	6,858.00	10,576.00	6,685.00	6,471.00	5,993.00	5,765.00
Year 2	9,703.00	7,419.00	7,284.00	7,142.00	6,718.00	6,442.00	6,376.00	6,070.00	5,956.00	5,684.00	5,454.00
Year 3	9,540.00	7,407.00	7,163.00	6,938.00	6,492.00	6,310.00	6,197.00	5,894.00	5,795.00	5,533.00	5,323.00
Year 4	9,423.00	7,249.00	7,079.00	6,697.00	6,356.00	6,187.00	6,034.00	5,747.00	5,645.00	5,402.00	5,198.00
Year 5	9,173.00	7,146.00	6,791.00	6,576.00	6,234.00	5,992.00	5,872.00	5,604.00	5,511.00	5,278.00	5,058.00
Beyond Year 5	43,160.00	33,351.00	31,877.00	30,890.00	28,934.00	28,066.00	27,312.00	25,919.00	25,423.00	24,142.00	23,001.00
<b>Expected Postretirement Benefits</b>											
Year 1	474.00	484.00	453.00	403.00	384.00	380.00	379.00	379.00	372.00	379.00	381.00
Year 2	461.00	438.00	429.00	394.00	376.00	748.00	374.00	374.00	369.00	374.00	365.00
Year 3	428.00	433.00	406.00	383.00	367.00	369.00	368.00	369.00	365.00	369.00	361.00
Year 4	422.00	430.00	417.00	376.00	361.00	365.00	365.00	364.00	360.00	364.00	357.00
Year 5	418.00	428.00	398.00	372.00	357.00	362.00	362.00	361.00	357.00	361.00	354.00
Beyond Year 5	2,059.00	2,104.00	1,933.00	1,818.00	1,745.00	1,775.00	1,817.00	1,762.00	1,755.00	1,761.00	1,727.00

Ticker: **GM US EQUITY**      Sort: **Ascend**      Currency: **Reporting**       Change      **USD**  
 Period Type: **Annuals**      Consolidated: **Yes**      Accounting: **Mixed**

**General Motors Co**

Sector: Productos de consumo no básic      Industry: Automóviles      Sub-Industry: Fabricantes de automóviles

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Supplemental</b>											
<b>For the Fiscal Period Ending</b>	31/12/2011	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
<b>Currency</b>	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Options Activity</b>											
Options Granted During Period	-	-	-	-	-	-	-	-	-	-	-
Options Outstanding End Of Period	-	-	-	-	-	-	-	-	-	-	-
Options Exercisable End of Period	-	-	-	-	-	-	-	-	-	-	-
<b>Price</b>											
Weighted Average Fair Value per Option	-	-	-	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Outstanding)	-	-	-	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Exercisable)	-	-	-	-	-	-	-	-	-	-	-
Stock Option Valuation Model	-	-	-	-	-	-	-	-	-	-	-
<b>Assumptions</b>											
Stock Opt Valuation - Risk Free Rate (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Life (Yrs)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Volatil (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-
<b>Stock Expense</b>											
Expense For Stock-Based Compensation	233.00	302.00	311.00	245.00	446.00	950.00	863.00	527.00	456.00	351.00	391.00
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-

Generado por: Carlos Daboub  
 Revisado por: Gerardo Martinez